

**Foothill AIDS Project**

Dear Client,

Welcome and thank you for your interest in Foothill AIDS Project's Case Management program and other services. We are here to serve persons affected by HIV/AIDS who live in the far San Gabriel Valley in Los Angeles County and the western part of San Bernardino County.

Enclosed is a packet of registration forms for you to complete. Please return them to the office as soon as possible. If you need assistance with completing these forms please call the office Monday through Friday between 9 a.m. and 5 p.m.

Foothill AIDS Project offers a variety of services including case management, mental health support, food programs, housing assistance, transportation to medical appointments, public benefits counseling, treatment advocacy, family support and referrals for medical care, home health services, and substance abuse programs, HIV/AIDS health education and risk reduction.

If you have any questions or need more information concerning the registration packet, or any of Foothill AIDS Project's services, please contact the Claremont office at (909) 482-2066 and the San Bernardino office at (909) 884-2722

Sincerely,

Maritza Tona  
Executive Director

Enclosures: Registration Packet

**SERVICES REQUESTED & NEW CLIENT APPOINTMENT CHECKLIST**

**Intake/Orientation Date:** \_\_\_\_\_

**Services requested:**

Foothill AIDS Project and other community resources may be able to assist you with the following services. Please check the services you are interested in. We understand that your needs may change in the future.

\_\_\_\_\_ **Case Management - Ongoing assistance with information, referrals, and coordination of services.**

\_\_\_\_\_ **Mental Health – Individual adult, child, couple, family counseling, and support groups.**

\_\_\_\_\_ **Adult Groups – parent empowerment, women support, heterosexual support and or other.**

\_\_\_\_\_ **Family Support – child or adolescent groups, emotional support, recreational, educational support.**

\_\_\_\_\_ **Food Programs - Referrals to food banks and home delivered meals.**

\_\_\_\_\_ **Insurance Counseling - Private health and disability benefits.**

\_\_\_\_\_ **Legal Assistance - Wills, powers of attorney, discrimination.**

\_\_\_\_\_ **Medical and Dental Care - Referrals to health care providers, dentist, and home health care.**

\_\_\_\_\_ **Public Benefits Counseling - County, State, and Federal programs.**

\_\_\_\_\_ **Transportation - Transportation to medical appointments, case management, & food appointments.**

\_\_\_\_\_ **Treatment Advocacy - Information about HIV disease and medical treatments.**

\_\_\_\_\_ **Substance Abuse Treatment - Counseling, treatment.**

\_\_\_\_\_ **Child and respite care**

\_\_\_\_\_ **Move-in, Rent and utilities assistance**

\_\_\_\_\_ **HIV/AIDS Health Education, Risk Reduction-individual and family**

\_\_\_\_\_ **Other:** \_\_\_\_\_

What services are you currently receiving through other providers?

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
**Client Signature**

**New Client Appointment Checklist**

**Your first appointment with a case manager will take 60-90 minutes. Please bring the following items to your appointment:**

- ✓ A valid photo identification card
- ✓ Medical insurance card (i.e. Medi-Cal, Medicare, private insurance)
- ✓ Proof of your current income (or your parent or guardian's) dated within the last three months such as bank statement, copy of check, Social Security award letter.
- ✓ Any document which shows your (or your parent or guardian's) current address such as utility bill, bank statement.
- ✓ Verification of diagnosis

**CLIENT REGISTRATION FORM**

**HIV RISK FACTORS:**

- Blood Transfusion
- Homosexual/Bisexual Contact
- Intravenous (IV) Drug Use
- Homosexual/Bisexual Contact & IV Drug Use
- Heterosexual Contact
- Hemophilia
- HIV+ Parent
- Perinatal Transmission

**CURRENT DIAGNOSIS:**

- HIV+ No Symptoms
- HIV+ Symptomatic
- AIDS
- No HIV

**THOSE THAT APPLY:**

- Deaf/Hard of Hearing
- Physically Challenged
- Blind/Partially Sighted
- Homeless

I am requesting assistance from Foothill AIDS Project, and hereby certify that the information I have provided is true and correct.

\_\_\_\_\_  
**SIGNATURE OF CLIENT** (Parent's or guardian's if under 18 years of age)

\_\_\_\_/\_\_\_\_/\_\_\_\_  
**DATE**

\_\_\_\_\_  
**CASE MANAGER/FAMILY SUPPORT SPECIALIST**

\_\_\_\_/\_\_\_\_/\_\_\_\_  
**DATE**

NEW CLIENT REGISTRATION FORM

**CLIENT INFORMATION**

Name: \_\_\_\_\_  Male  Female  Transgender  male to female  female to male

Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ Place of Birth/Country: \_\_\_\_\_ Religion: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ Zip Code: \_\_\_\_\_ State: \_\_\_\_\_ Phone: ( ) \_\_\_\_\_ - \_\_\_\_\_

May we send you mail with agency logo?  Yes  No **May we leave phone messages?**  Yes  No  
**Person(s) we may leave message with?:** \_\_\_\_\_

Social Security #: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Marital Status:  Married  Single  Living with Partner

Ethnicity: \_\_\_\_\_ Primary Language: \_\_\_\_\_ Other Languages: \_\_\_\_\_

Last Grade Completed in School: \_\_\_\_\_ Mother's Maiden Name: \_\_\_\_\_

Do you have children?  Yes  No Names & Ages of Children: \_\_\_\_\_  
 \_\_\_\_\_ How many people live with you? \_\_\_\_\_

**EMERGENCY INFORMATION**

Name:	Name:
Address:	Address:
City:	City:
Telephone:	Telephone:
Relationship	Relationship:
<b>Does this person know you are HIV+?</b> <input type="checkbox"/> Yes <input type="checkbox"/> No	<b>Does this person know you are HIV+?</b> <input type="checkbox"/> Yes <input type="checkbox"/> No

**INCOME & EMPLOYMENT:**

Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_

Are you interested in job re-training placement?  Yes  No Monthly income: \$ \_\_\_\_\_

**WORK**

- Full time
- Part time
- Temporary medical disability
- Permanent medical disability
- Unemployed
- Retired
- Student/dependent

**BENEFITS RECEIVED**

- State Disability Insurance
- Social Security Disability
- General Relief
- AFDC/Cal Works
- VA benefits
- Private Disability Insurance
- Other

**HEALTH INSURANCE**

- Medi-Cal
- Medicare
- Group Insurance
- Individual insurance policy
- HMO
- None/Self Pay

**MEDICAL CARE**

Medical Provider: \_\_\_\_\_ Phone #: ( ) \_\_\_\_\_ - \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip \_\_\_\_\_

**CLIENT RIGHTS AND RESPONSIBILITIES  
CASE MANAGEMENT**

I understand that as a client of FAP I have certain rights and responsibilities as defined below:

**CLIENT RIGHTS:**

1. The right to be given a fair and comprehensive assessment of the client's health functional, psychosocial and cognitive ability.
2. The right to have access to needed health and social services without discrimination to age, gender, national origin, physical or mental disability, race, religion, or sexual orientation.
3. The right to be notified of any changes in services, including termination of service or discharge from the program.
4. The right to withdraw from case management program at any time the client is dissatisfied with the case management service being provided.
5. The right to be treated with dignity and respect.
6. The right to a grievance procedure in the event the client feels that their rights have been violated, has perceived discrimination and/or feels a representative of FAP has said or done something in an inappropriate manner.

**CLIENT RESPONSIBILITIES:**

Clients are expected to assume specified responsibilities to ensure that the client actively participates in his/her actions that do not infringe upon the rights of other clients or upon the rights and responsibilities of FAP.

I understand that as a client I have certain responsibilities as defined below:

1. It is my responsibility to provide written proof of my HIV status and/or AIDS-related diagnosis to FAP as a condition of receiving services.
2. It is my responsibility to work with staff and volunteers in creating a safe environment on the Foothill AIDS project premises. This includes:
  - ◆ Maintaining appropriate behavior while on the premises.
  - ◆ Refraining from verbal abuse, verbal threats of physical violence and actual violence directed toward staff, volunteers or clients. Clients whose behavior is inappropriate or who abuses/misuses agency property may be dis-enrolled for up to one year. Clients will not be eligible for any FAP services during that one-year suspension.
  - ◆ Abstaining from the use of illicit drugs or alcohol on the premises.
  - ◆ Abstaining from bringing weapons of any kind on the premises.

**CLIENT RIGHT & RESPONSIBILITIES**

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It is my responsibility to be informed. If I do not understand a treatment or services I will ask staff for a simpler explanation. It is my responsibility to let FAP staff know if I speak, read and/or understand a language other than English.

3. It is my responsibilities to keep appointments and to notify FAP 24 hours in advance should I need to cancel and/or rescheduled an appointment.
4. It is my responsibility to assess whether services provided are meeting my needs and if they are not, to discuss my concerns with my case manager and/or ask for appropriate referrals.
5. It is my responsibility to participate actively in decisions regarding my care.

I have read and understand my rights and responsibilities as a client of Foothill AIDS Project. I understand that Foothill AIDS Project reserves the right to terminate or suspend services if I do not fulfill my responsibilities as a client.

\_\_\_\_\_  
**Client's Signature (parent or guardian's if under 18 yr.)**                      \_\_\_\_/\_\_\_\_/\_\_\_\_  
**Date**

\_\_\_\_\_  
**Case Manager/Family Support Specialist**                      \_\_\_\_/\_\_\_\_/\_\_\_\_  
**Date**





**PHYSICIANS DIAGNOSIS FORM**  
**(To be completed by Medical Provider/Dr.)**

Patient's Name \_\_\_\_\_ DOB \_\_\_\_\_

Social Security # \_\_\_\_\_ Sex:  Male  Female  Other

**MEDICAL INFORMATION:** (Please answer all questions completely)

Diagnosis:  HIV+ Symptomatic  HIV+ Non Symptomatic  AIDS

HIV Risk Factors:  Unprotected Sex  Hemophilia  IV Drug Use

Please Comment: \_\_\_\_\_

CD4 Count: \_\_\_\_\_ CD4 Percentage \_\_\_\_\_ % Date: \_\_\_\_\_ Viral Load Date: \_\_\_\_\_

Date of Last TB test \_\_\_\_\_ Result:  Negative  Positive mm CXR Date/Results \_\_\_\_\_

Patient Receives:  LTBI Treatment  Active TB Treatment  No Treatment  Non- Compliant  
(Latent TB Infection)

Please Comment on Patient's Status, (if necessary) \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Karnofsky Scale Assessment: Please mark the appropriate value)

Stage I	Stage II	Stage III	Stage IV
<input type="checkbox"/> 100	<input type="checkbox"/> 70	<input type="checkbox"/> 40	<input type="checkbox"/> 30
<input type="checkbox"/> 90	<input type="checkbox"/> 60		<input type="checkbox"/> 20
<input type="checkbox"/> 80	<input type="checkbox"/> 50		

Is the patient able to work?  Yes  No Is patient able to use public transportation?  Yes  No

Is the patient medically fit to receive routine dental care and/or oral procedures?  Yes  No

Additional comment, if any

\_\_\_\_\_  
\_\_\_\_\_

Physician's Name (Please print) \_\_\_\_\_

Physician's Signature \_\_\_\_\_

License Number \_\_\_\_\_ Date \_\_\_\_\_

Address: \_\_\_\_\_

Phone Number: \_\_\_\_\_

Patient's Name: \_\_\_\_\_ DOB: \_\_\_\_/\_\_\_\_/\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Social Security #: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Sex:  Male  Female

**Foothill AIDS Project**

**CONSENT TO RELEASE INFORMATION and INCOME CERTIFICATION**

I, \_\_\_\_\_, certify that: I authorize staff and/or volunteer staff of the following agencies to release/share information regarding services I have received or requested, my HIV status, or my physical, and/or financial condition among those same agencies for the express purpose of receiving or gaining access to services related to my current or future needs:

**Agencies:**

Aid for AIDS (AFA), AIDS Project Los Angeles (APLA), AIDS Service Center (ASC), AIDS Healthcare Foundation (AHF), Asian Pacific AIDS Intervention Team (APAIT), Bienestar Human Services, Behavioral Health Systems (BHS), Bear Valley Counseling Center, California Department of Corrections (CDC), Catholic Charities, Community Action Partnership, Cedar House Rehabilitation Center, Central City Lutheran Mission (CCLM), Clean N’ Sober, City of Pomona, City of Riverside, Creative Living, Department of Social Services (DPSS), Department of Public Health for San Bernardino, Los Angeles and Riverside Counties, Desert AIDS Project (DAP), East Valley Community Health Center, Foothill AIDS Project (FAP), Foothill Family Shelter, Gay & Lesbian Centers for Los Angeles & San Bernardino Counties, HALSA Housing Authority of the City of Los Angeles (HACLA), Housing Authority of the Counties of San Bernardino (HACSB), Los Angeles & Riverside, Inland AIDS Project (IAP), LAC/King Drew Medical Center, Loma Linda University & Medical Center, Minority AIDS Project (MAP), New Image Emergency Shelter, Nu-Start Homes, Office of AIDS Policy and (OAPP), OMNI Trans, Palomares Houses, Pomona Alcohol & Drug Recovery Services Inc, Pomona Inland Valley Council of Churches, Pomona Lodge Motel, Prototypes Women’s Center, Project Achieve, Project Angel Food, Project New Hope, South Central Loa Angeles Regional Center, Salvation Army, Social Security Administration, Step One Recovery, Tarzana Treatment Center, Tri-City Mental Health, Town Lodge Motel, UCLA Medical Center.

To release, receive and share information from my records regarding personal information, services I have received, results of my HIV test or status, and my physical, financial and/or mental condition, for the express purpose of receiving or gaining access to services related to my current or future needs.

For housing Purposes, I acknowledge that any assistance given to me by the Central Coordinating Agency (CCA) is at the sole discretion and option of the CCA and those dollar assistance levels and criteria for grants are subject to change without notice to me.

I have indicated that information not be exchanged with any agency listed above by drawing a line through the name of the agency and placing my initials next to the line. I understand that the receiving agency is not permitted to release or disclose information to another person or agency without obtaining an additional "Consent to Release Information".

This consent is valid for one year from date signed and may be revoked at any time by signing the revocation line below or by verbally informing the agency holding this original form. I understand that I may add other specific agencies to this form by listing them and signing below. A photocopy of this form is as valid as the original.

\_\_\_\_\_  
**Client's Signature (parent's or guardian's if under 18 years of age)**

\_\_\_\_\_  
**Date**

\_\_\_\_\_  
**Agency Representative**

\_\_\_\_\_  
**Date**

I wish to add the following agencies to this release:

1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_

\_\_\_\_\_  
**Client's Signature**

\_\_\_\_\_  
**Date**

I wish to cancel this Release of Information

\_\_\_\_\_  
**Client Signature (parent's guardian's if under 18 years of age)**  
**(Signature of agency representative if canceled by telephone)**

\_\_\_\_\_  
**Date**

**Notice of Privacy Practices**

Acknowledgement of Receipt

By signing this form, you acknowledge that you have received and read **Foothill AIDS Project's** (FAP) *Notice of Privacy Practices*. **FAP's** *Notice of Privacy Practices* provides information about how **FAP** may use and disclose confidential information about you.

*FAP's* *Notice of Privacy Practices* is subject to change. If the notice is changed, you may obtain a copy of the revised notice.

I acknowledge that I have received and read a copy of received Foothill AIDS Project's (FAP) *Notice of Privacy Practices*.

Client Name \_\_\_\_\_ Date \_\_\_\_\_

Signature \_\_\_\_\_ Record # \_\_\_\_\_

If client is under age 18, provide name of parent/guardian, relationship and signature.

Name \_\_\_\_\_ Relationship \_\_\_\_\_  
(Parent/guardian if client is under age 18)

Signature \_\_\_\_\_ Date \_\_\_\_\_

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**INABILITY TO OBTAIN ACKNOWLEDGEMENT**

(To be completed only if no signature is obtained)

The three attempts noted below are documentation of the reasons it was not possible to obtain the client or his/her parent/guardian's acknowledgement. The documentation shall include the dates of the attempts, the nature of the efforts taken (i.e. letter, telephone call, or other notice) and outcome of the efforts.

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_

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(Staff Name & Title)

Signature

Date

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**GRIEVANCE AND COMPLAINT PROCEDURE**

Clients who feel they have been discriminated against or who have a complaint about services or an employee's actions may direct their complaint to FAP's administrative staff by completing the *Client Complaint Form*. Clients, who are dissatisfied with FAP's resolution of the matter, may

- For Los Angeles County funded services, contact the Office of AIDS Programs and Policy's Director at 600 South Commonwealth Avenue, 6<sup>th</sup> Floor, Los Angeles, California 90005.
- For San Bernardino County funded services, contact Ryan White CARE Act & HOPWA Program 8088 Palm Lane, San Bernardino, CA 92415
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- Individuals dissatisfied with the applicable County's resolution may appeal the matter to the State Department of Health Services' Affirmative Action Division.

I have read the above, understand its content and agree to the requirements stipulated therein.

\_\_\_\_\_  
**Client's Signature (Parent's or guardian's if under 18 years of age)**

\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
**Date**

\_\_\_\_\_  
**Case Manager/Family Support Specialist**

\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
**Date**

**CLIENT COMPLAINT FORM**

**Today's Date:** \_\_\_\_\_

**Date of Incident:** \_\_\_\_\_

**Client's Name:** \_\_\_\_\_

**Address:** \_\_\_\_\_

**City:** \_\_\_\_\_

**Telephone: Day:** \_\_\_\_\_

**Evening:** \_\_\_\_\_

Please use the following space to present your complaint, or to describe what you feel is wrong. Please be as specific as you can; date, time, place, names of the staff who were involved, and what happened. When you attempted to resolve your complaint with the staff, what was the response?

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How would you like this problem resolved? Please help by focusing on the solution, and be as specific as you can.

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Please provide any additional information you think would help to resolve the matter.

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**Note to client:** Agency policy requires that, before completing this form, you attempt to resolve this matter with the involved staff member. If you are dissatisfied, please complete this form and give it to the Administrative Staff.

